



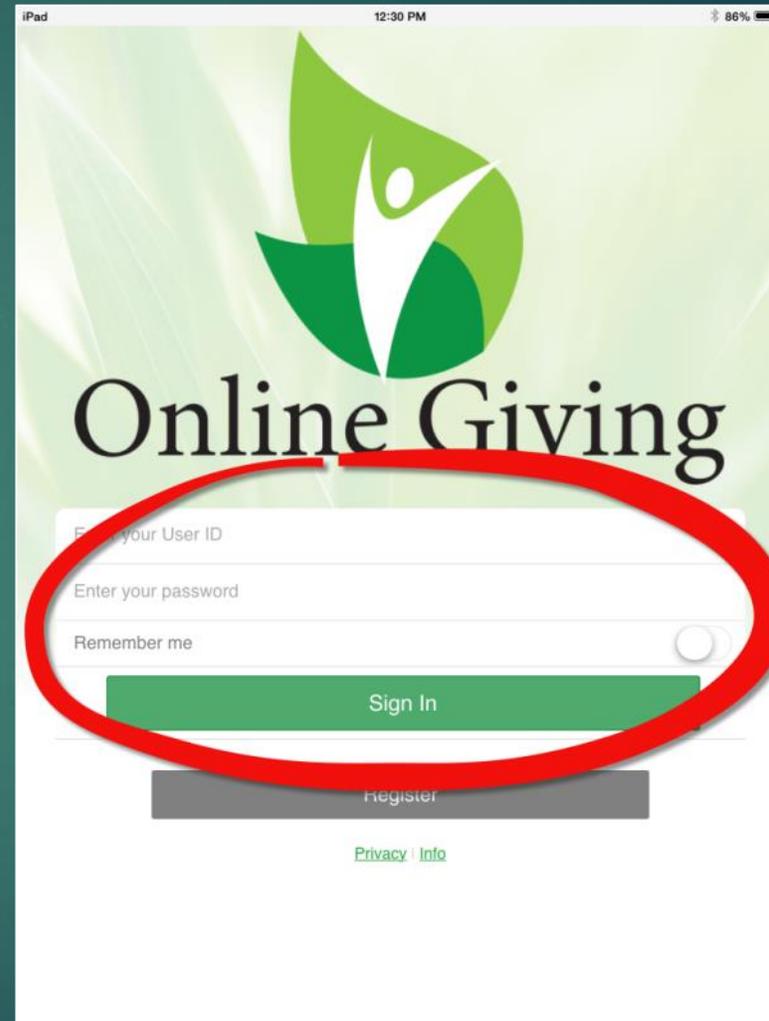
# Online Giving

MOBILE APPLICATION – IOS DEVICES

# Login Screen

Donor will use this page to login, once they enter Their username/password the app will take them Directly to their account with the church.

If a user clicks the register button, the user is asked To search for either the church ID, church name or The city/state of the church. Once the user chooses The church, they can create their account and login.



# Registering

The donor will first search for your church, either by church id (last 3-4 digits of website url) or by church name, city/zip. Then they will choose their church from the list, and be able to create their unique login information. Once they click register, the account is active and they can give.

iPod 10:33 AM

< Back Search

ID Name City/Zip

Enter your organization ID

Search

iPod 10:33 AM

< Back Search Results

1 RESULT FOUND FOR "1362"

**Demonstration Church**  
200 Noll Plaza  
Huntington, IN 46750

iPod 10:34 AM

< Back Register

LOGIN CREDENTIALS

Username

Password

Confirm Password

PERSONAL INFORMATION

First Name

Last Name

Email

Phone #

ADDRESS

Line 1

iPod 10:34 AM

< Back Register

First Name

Last Name

Email

Phone #

ADDRESS

Line 1

Line 2

City

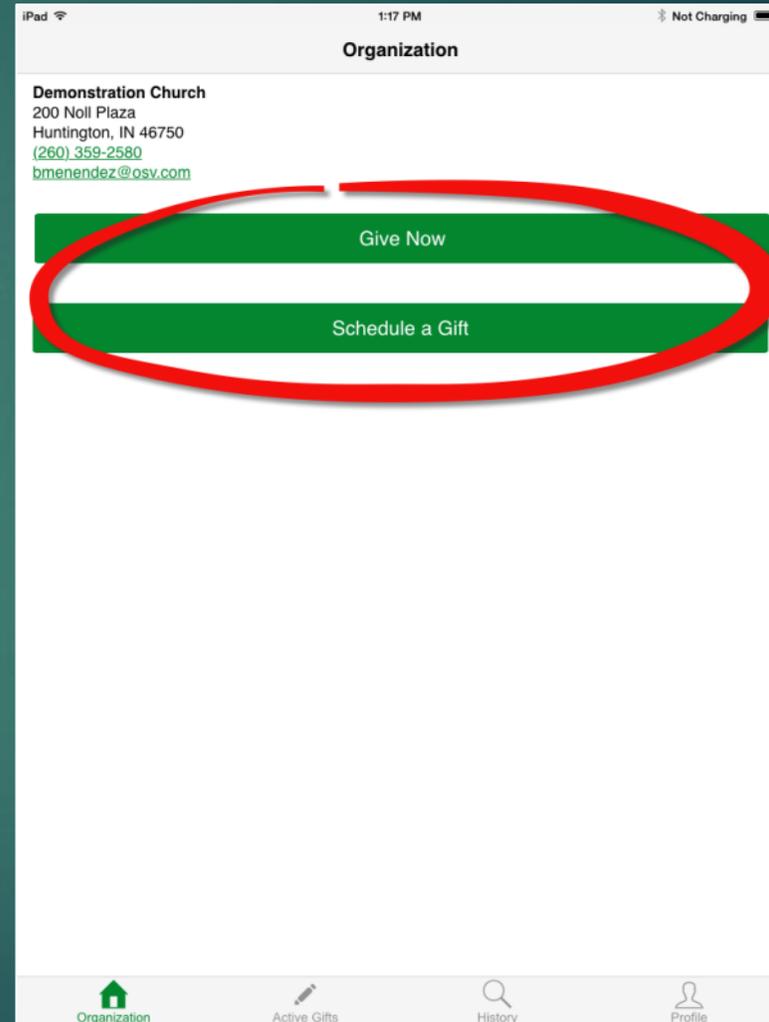
State IN

Zip

Register

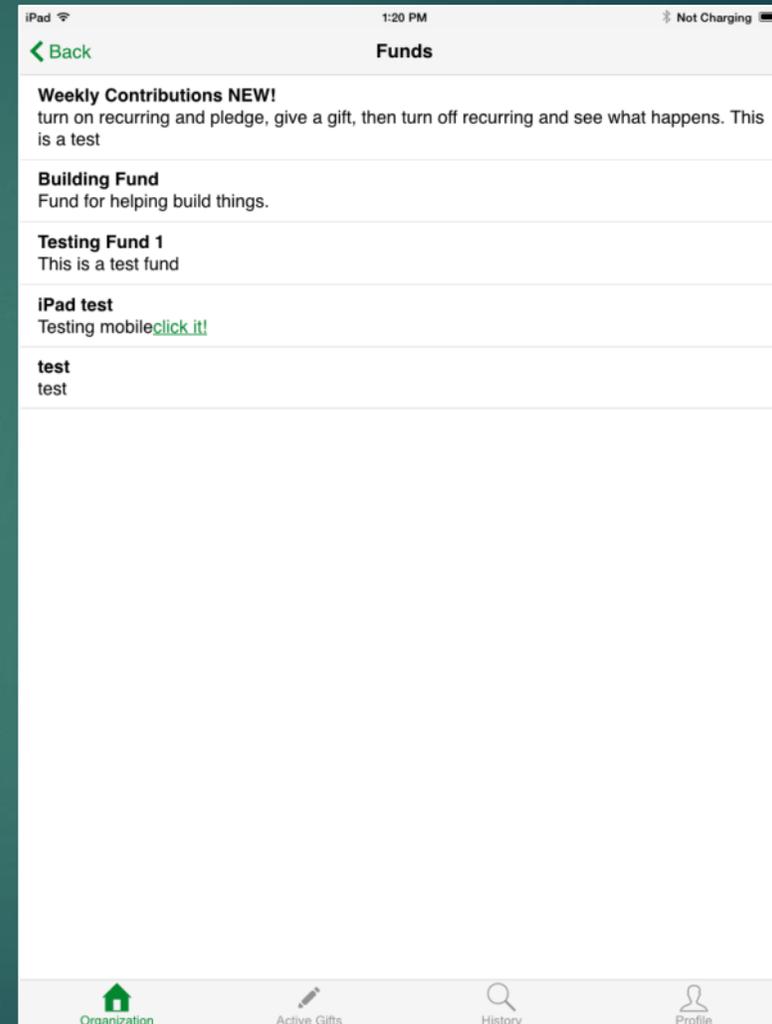
# Setting up Donations

After the donor logs in, they have the option to “Give Now” or “Schedule a Gift”



# Funds Screen

After the donor chooses whether to give now or Schedule a gift in the future, they will be presented With a list of the funds that the Church Administrator Has selected to make visible for mobile. The options For recurring gifts are based on what the church has Selected (weekly, Bi-Weekly, etc.)



# Give Now

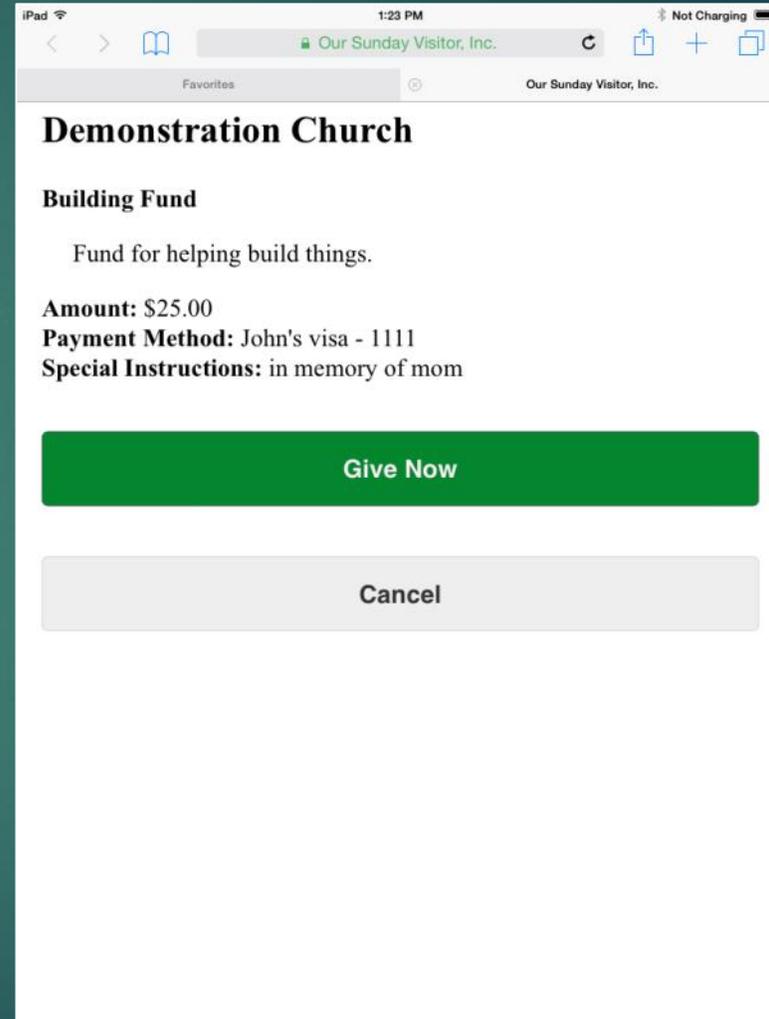
Once the donor has selected the fund to give to they see the next screen where they choose the Amount, enter any special intentions and select the payment method they are using for this gift.

If no payment method is on file, they have the ability to create a new payment method based on what the church is setup for (ACH, CC).

The screenshot shows the 'Give Now' screen on an iPad. At the top, the status bar displays 'iPad', signal strength, '1:21 PM', and 'Not Charging'. The app header includes a green back arrow labeled 'Back' and the title 'Give Now'. The main content is organized into sections: 'FUND' with 'Building Fund' (description: 'Fund for helping build things.'), 'GIFT INFO' with 'Amount' set to '\$0.00' and a 'Special Intentions' field with the placeholder 'Enter Special Intentions Here...', and 'PAYMENT METHOD' with a '+ Add Payment Method' button. A large green 'Confirm' button is positioned below these sections. The bottom navigation bar features four icons: a house for 'Organization', a pencil for 'Active Gifts', a magnifying glass for 'History', and a person for 'Profile'.

# Give Now

Once the donor clicks the confirm button, they are presented the confirmation screen. They can see what their donation looks like, and once the Give Now button is clicked once more their donation is submitted.



# Schedule a Gift

If the donor chooses to click “Schedule a Gift”  
The system will then present the funds to give to,  
And when the donor clicks the fund this screen is  
Presented. This screen will give them their gift types  
Based on the churches setup, as well as ask them  
For the gift information and payment method.

The screenshot shows the 'Schedule Gift' screen on an iPad. At the top, there is a status bar with 'iPad', signal strength, '1:24 PM', and 'Not Charging'. Below the status bar is a navigation bar with a green back arrow and the title 'Schedule Gift'. Underneath the navigation bar are three tabs: 'Recurring' (highlighted in green), 'Pledge', and 'One Time'. The main content area is divided into sections: 'FUND' with a sub-section 'Weekly Contributions NEW!' and a note 'turn on recurring and pledge, give a gift, then turn off recurring and see what happens. This is a test'; 'GIFT INFORMATION' with fields for 'Amount' (\$0.00), 'Start Date', and 'Frequency' (Weekly); and 'PAYMENT METHOD' with 'John's visa' and 'Visa' listed, and a card number 'xxxx1111' and expiration date '4/18'. A large green 'Confirm' button is at the bottom of the form. At the very bottom is a navigation bar with icons for 'Organization', 'Active Gifts', 'History', and 'Profile'.

# Schedule a Gift - Pledge

With a pledge, if chosen the donor will have a Basic setup. They have the ability to fill in the Total, initial deposit, recurring amount, start date And frequency. With the initial deposit, once the Box is checked the user is presented with the Fields to enter what the deposit is and the date Of that initial deposit. From there they choose The payment method and confirm the pledge.

The screenshot shows the 'Schedule Gift' interface on an iPad. At the top, there's a 'Back' button and the title 'Schedule Gift'. Below the title, there are three tabs: 'Recurring', 'Pledge' (which is selected), and 'One Time'. The main content is divided into three sections: 'FUND', 'GIFT INFORMATION', and 'PAYMENT METHOD'. Under 'FUND', there's a 'Weekly Contributions NEW!' section with a note: 'turn on recurring and pledge, give a gift, then turn off recurring and see what happens. This is a test'. The 'GIFT INFORMATION' section contains a table with the following data:

GIFT INFORMATION	
Pledge Total	\$0.00
Initial Deposit	
Amount	\$0.00
Start Date	
Frequency	Weekly

The 'PAYMENT METHOD' section shows 'John's visa' with a card number 'xxxx1111' and an expiration date '4/18'. At the bottom of the form is a large green 'Confirm' button. The bottom navigation bar includes icons for 'Organization', 'Active Gifts', 'History', and 'Profile'.

# Schedule a Gift – One Time

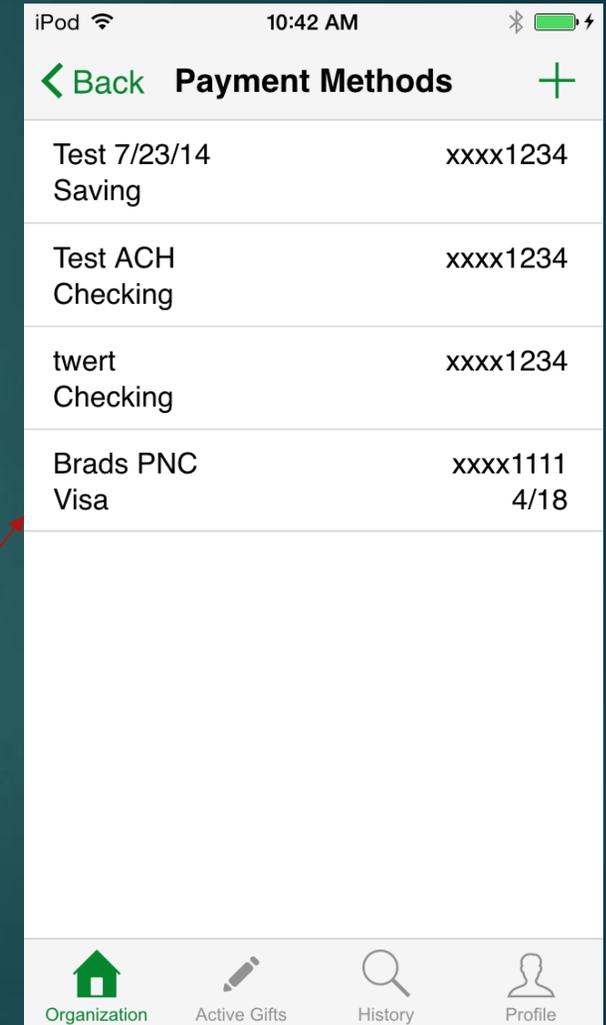
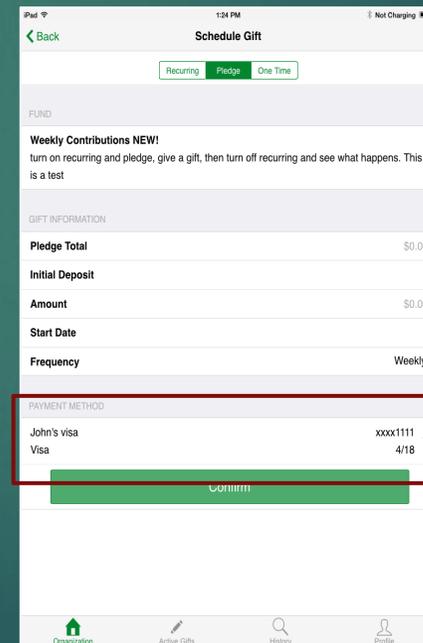
With a one time donation, it works the same as The give now option where you enter in the Amount, date, and special intentions.

The screenshot shows the 'Schedule Gift' screen on an iPad. At the top, there's a status bar with 'iPad', signal strength, '1:25 PM', and 'Not Charging'. Below that is a navigation bar with a green '< Back' button and the title 'Schedule Gift'. Three tabs are visible: 'Recurring', 'Pledge', and 'One Time', with 'One Time' being the active tab. The main content area is divided into sections: 'FUND' with a note about 'Weekly Contributions NEW!' and a test instruction; 'GIFT INFORMATION' with fields for 'Amount' (set to '\$0.00'), 'Date', and 'Special Intentions'; and 'PAYMENT METHOD' showing 'John's visa' and 'Visa' with a card number 'xxxx1111' and expiration '4/18'. A large green 'Confirm' button is at the bottom of the form. The bottom of the screen features a navigation bar with icons for 'Organization', 'Active Gifts', 'History', and 'Profile'.

# Schedule a Gift

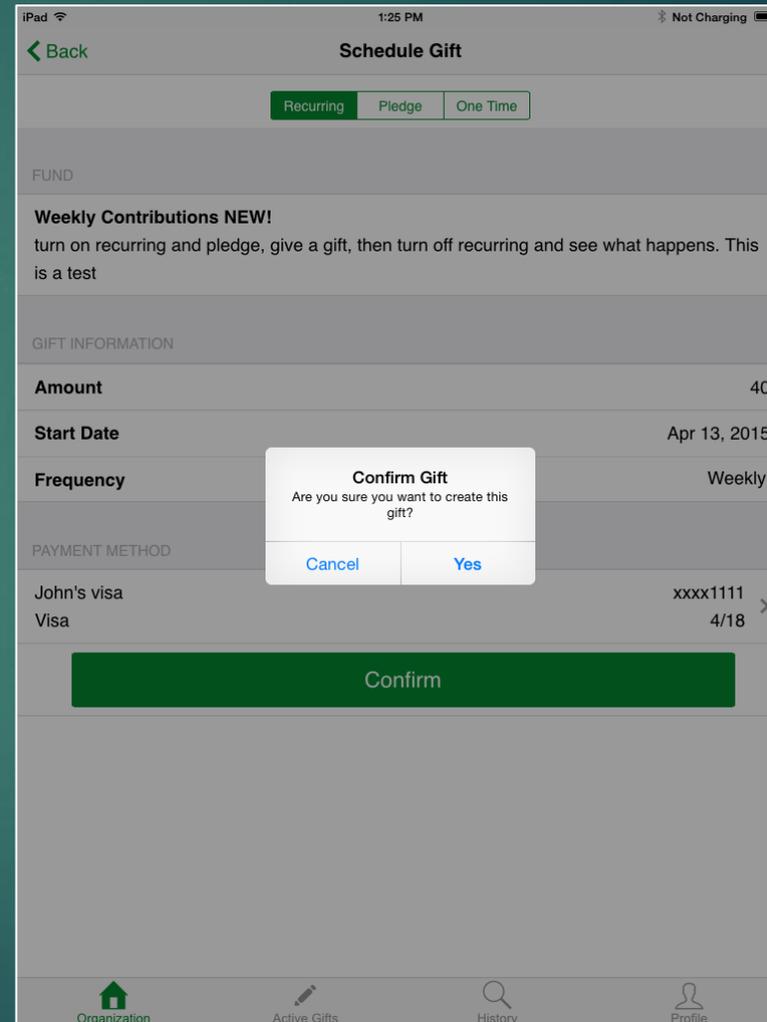
You can add a payment method multiple ways, one of which is in your existing list of payment methods (if you have some already established). To add a payment method when you already have some, is to click on the + symbol in the upper right corner, after you have already clicked on the payment method section below.

Note: you have to be in the schedule a gift screen to be able to add a payment method this way.



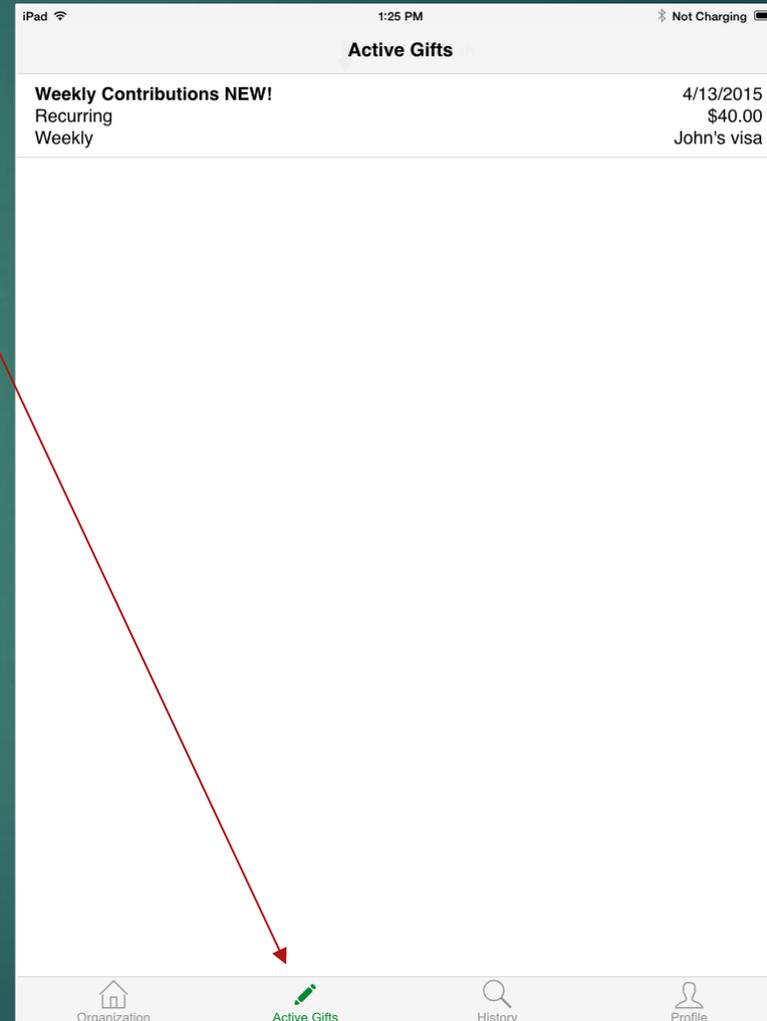
# Schedule a Gift - Confirmation

Once you've setup your gift, you click confirm and a pop up window appears asking if you want to confirm the gift. You can cancel if you want to make a change, or click yes to complete.



# Viewing Active Gifts

In the bottom of the app you will be presented With 4 options, the 2<sup>nd</sup> option is the Active Gifts option. This will allow the user to see any active giving they have setup in the system, as well as the ability to make a change to the donation or cancel/suspend the donation.



# Active Gifts – Details

This window displays the information about their gift, as well as the ability to make a change to the information.

The screenshot shows the 'Gift Detail' screen on an iPad. The status bar at the top indicates 'iPad', signal strength, '4:59 PM', and 'Not Charging'. The navigation bar includes a green '< Back' button, the title 'Gift Detail', and a green 'Save' button.

The main content is organized into sections:

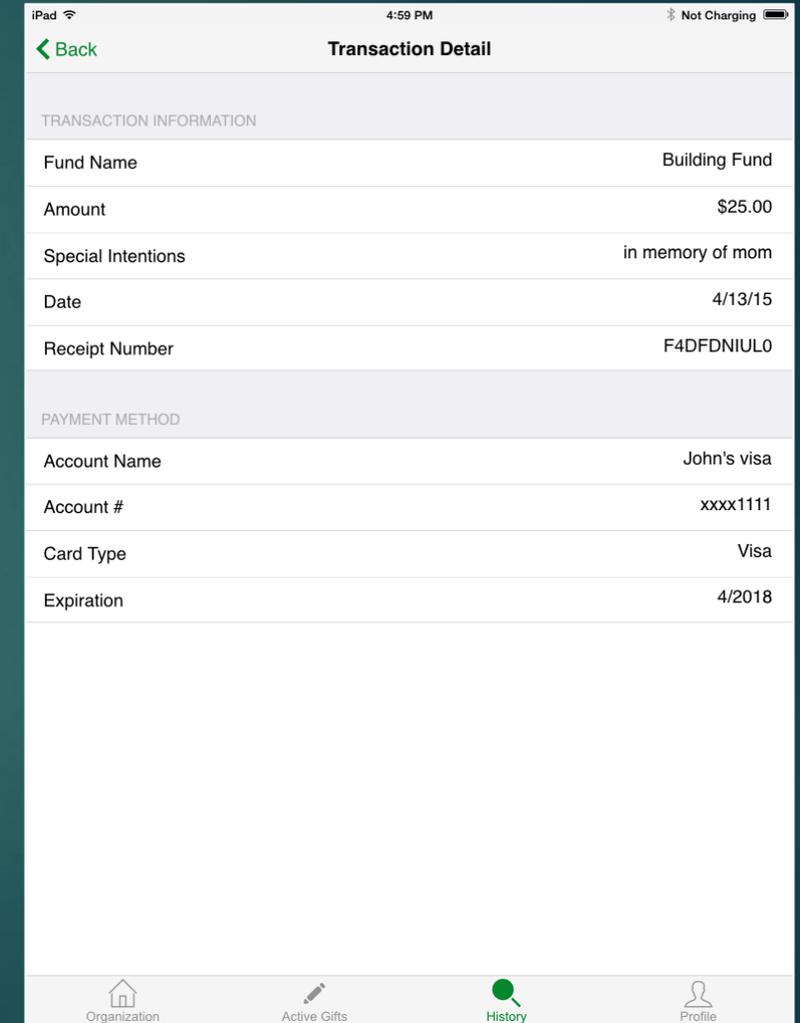
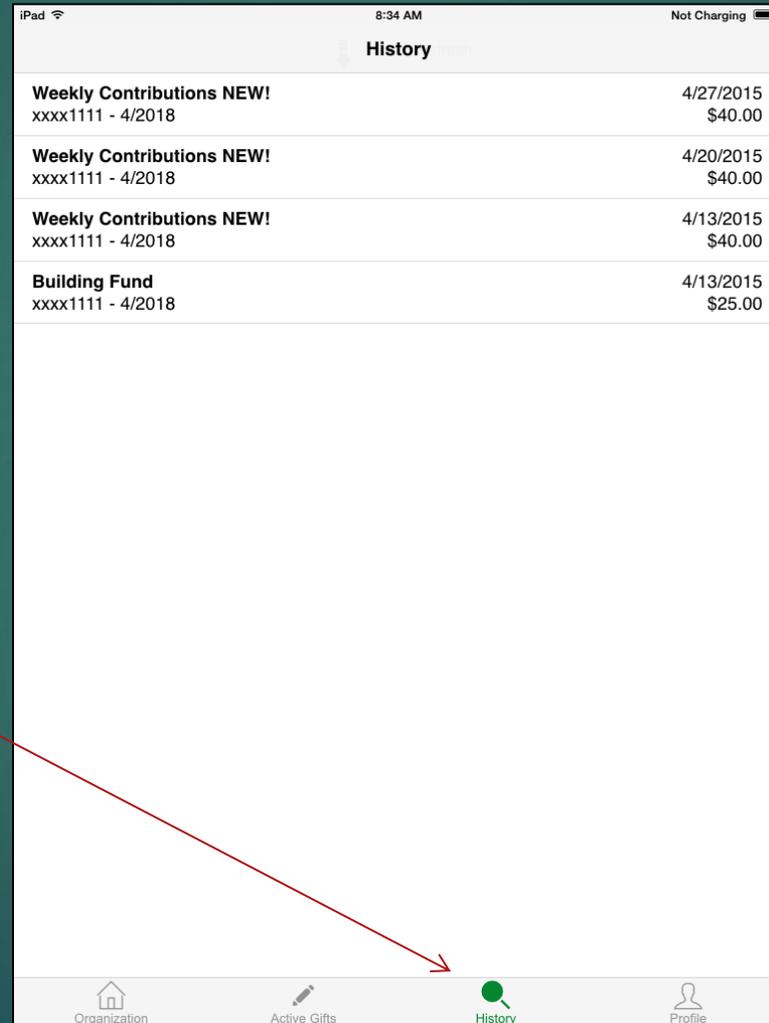
- GIFT INFORMATION**
  - Fund Name: Weekly Contributions NEW!
  - Installment Amount: 40
  - Frequency: Weekly
  - Start Date: Apr 13, 2015
  - Next Payment Date: Apr 19, 2015
- PAYMENT METHOD**
  - John's visa: xxxx1111 >
  - Visa: 4/18
- ANONYMOUS**
  - Anonymous
- STATUS**
  - Active:
  - Suspended:

A red button labeled 'Cancel Gift' is positioned below the status section.

The bottom navigation bar contains four icons: Organization (house icon), Active Gifts (pencil icon), History (magnifying glass icon), and Profile (person icon).

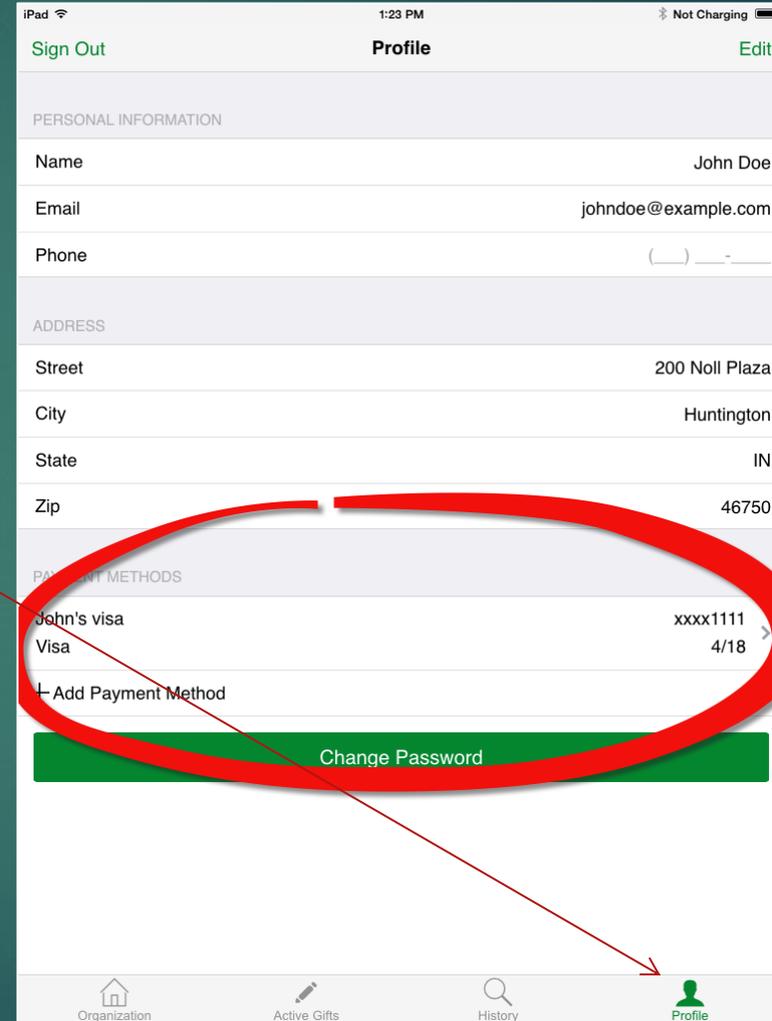
# Giving History

The 3<sup>rd</sup> option is the History, which gives the user information about gifts they've made in the past. They will see the gifts in order from most recent to the oldest, as well as be able to click on and get more information on the donation.



# Profile Management

The last option gives donors the ability to make changes to their profile, as well as manage their payment methods.



# Profile Management

In the profile, the user has the ability to manage current payment methods or add new ones.

This screenshot shows the 'Add Payment Method' screen on an iPad. At the top, there is a status bar with 'iPad', signal strength, '1:24 PM', and 'Not Charging'. Below the status bar is a navigation bar with a green back arrow and the title 'Add Payment Method'. Underneath the navigation bar are two tabs: 'Bank Account' (highlighted in green) and 'Credit Card'. The main content area is titled 'BANK ACCOUNT' and contains several form fields: 'Bank Name', 'Account Type' (with 'Checking' selected), 'Routing #', 'Confirm Routing', 'Account #', and 'Confirm Account #'. A large green 'Save' button is positioned at the bottom of the form. At the very bottom of the screen is a tab bar with icons for 'Organization', 'Active Gifts', 'History', and 'Profile' (which is highlighted).

This screenshot shows the 'Add Payment Method' screen on an iPad, specifically for adding a credit card. The status bar and navigation bar are identical to the previous screenshot. The tabs are 'Bank Account' and 'Credit Card' (highlighted in green). The main content area is titled 'CREDIT CARD' and contains form fields for 'Card Name', 'Card #', 'Exp. Month' (with 'April' selected), and 'Exp. Year' (with '2015' selected). Below these fields is a checkbox labeled 'Use Alternate Address'. A large green 'Save' button is positioned at the bottom of the form. The bottom tab bar is also identical to the previous screenshot.